

MORTGAGE LOAN APPLICATION CHECKLIST

Our Goal is to...

**KEEP IT
SIMPLE.**

Thank you for this opportunity to serve you!

**GET IT
DONE.**

We will close your loan as soon as possible,
so you can get back to living life.

**OWN
IT.**

We strive to be your bank for life. This encourages
us to not only plan for this loan but what your
plans are for the future.



(417) 935-2293

www.theseymourbank.com

ALL BORROWERS

- Funds for credit report
(\$95.95 if single applicant or \$191.65 if joint applicant)
- Valid photo ID, date of birth, & SSN
- Last two months of all financial statements. (checking, savings, stock, mutual funds, IRAs, or other liquid asset accounts)
- Landlord contact information (if renting)
- Copy of fully executed sales contract, if available
- Copy of canceled earnest money check, if purchasing
- Documentation on any additional source of income to be used in qualifying, if applicable.

SALARIED BORROWERS

- Pay stubs for the past 30 days
- W-2's & federal tax returns for the past 2 years
(include all schedules in return)

SELF-EMPLOYED BORROWERS

- Federal tax returns for the past 2 years
(including all schedules)
- Corporate/partnership tax returns if you own 25% or more
- Year-to-date profit and loss statement & balance sheet

ADDITIONAL ITEMS (IF APPLICABLE)

- Final divorce decree, specifically the financial settlement page
(including alimony, child support, division of assets/liabilities)
- Documentation pertaining to any resolved/unresolved credit
disputes you may have had
- Copy of all bankruptcy papers including discharge
(if within 7 years)
- Current homeowners insurance information including
agents contact information.

*Depending upon your situation, we may require more or less documentation